

Evaluasi 2 Tahun Presiden Prabowo:

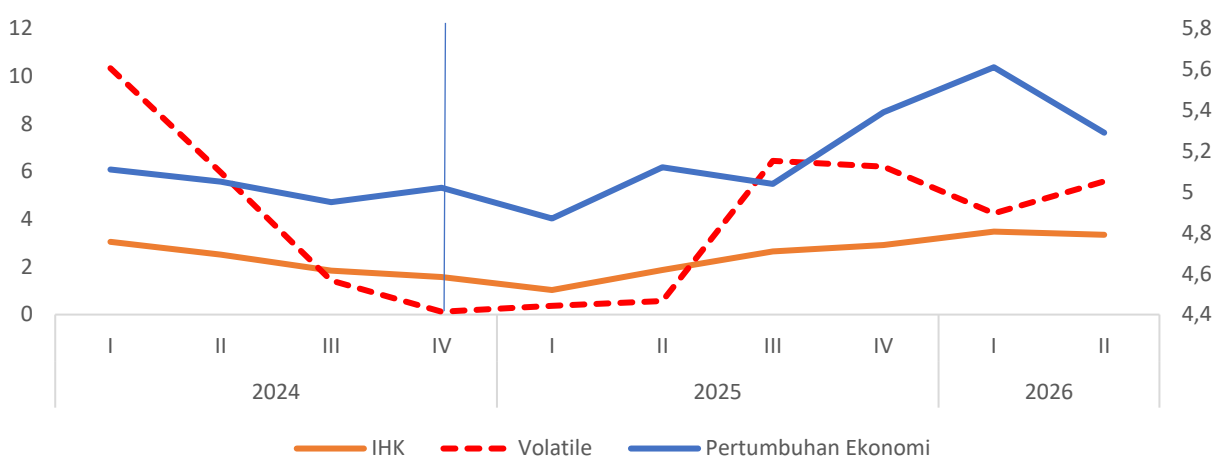
Makroekonomi dan Sosial

2024 – 2026



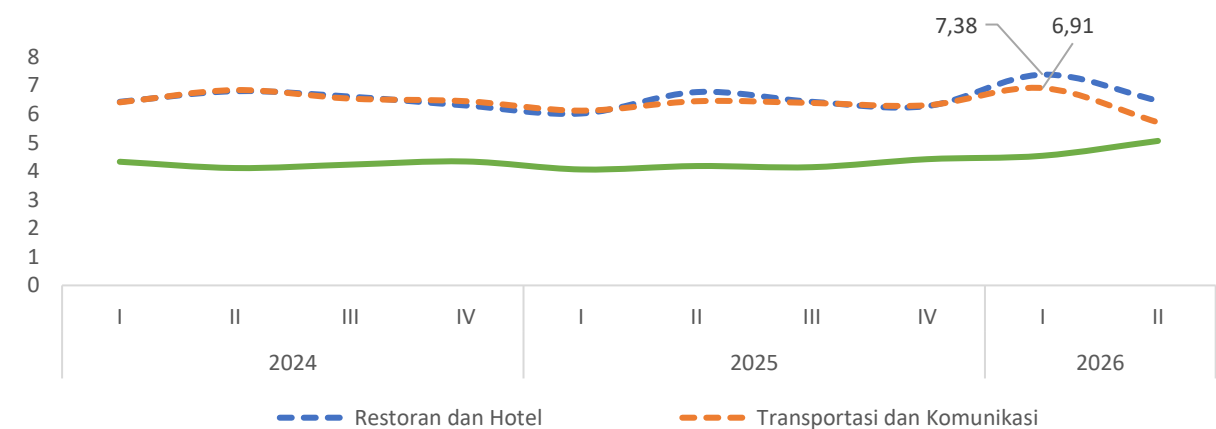
Tantangan Daya Beli

Pertumbuhan dan Inflasi



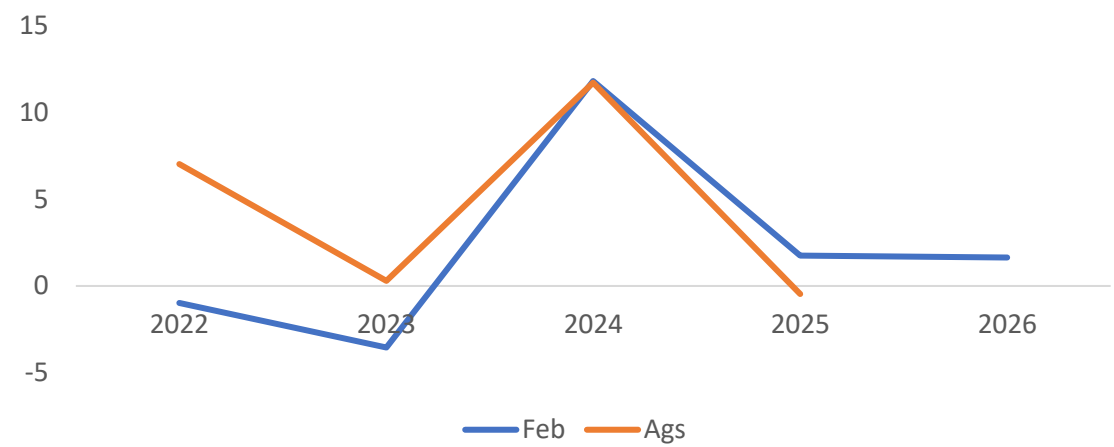
Inflasi naik → daya beli

Pertumbuhan Konsumsi Kelas Menengah-Atas



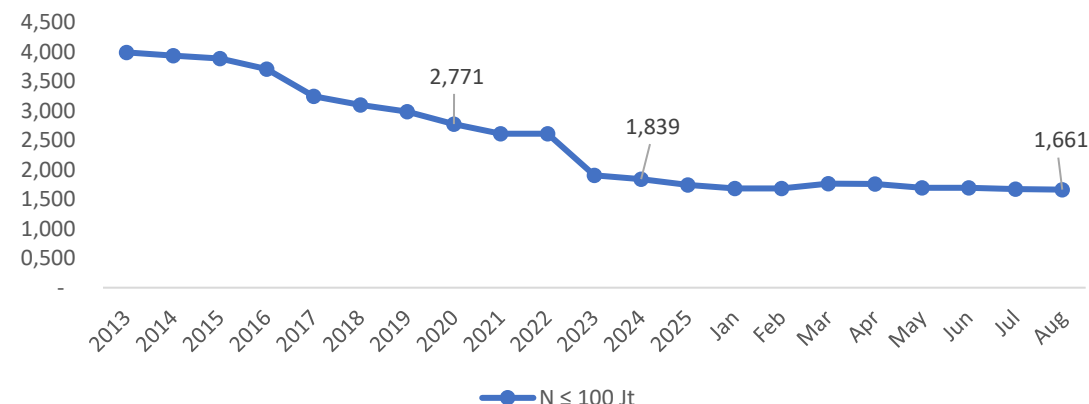
Sumber: BPS, 2026, diolah

Pertumbuhan Upah Riil



Upah riil naik lebih rendah dari inflasi

Rata-rata Nominal Rekening (<=Rp100 juta)

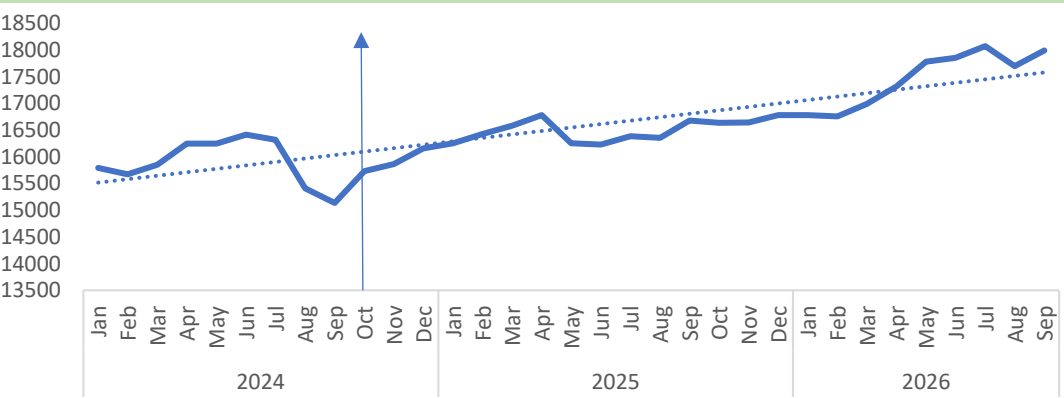


Rata-rata nominal rekening turun → makan tabungan, inflasi

Sumber: LPS, 2026, diolah

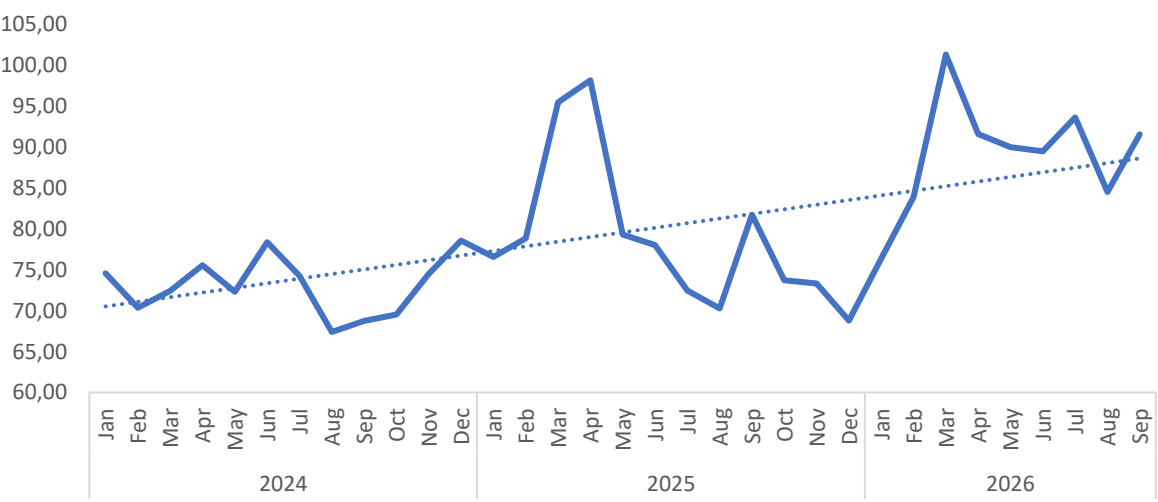
Moneter, Pasar Modal dan Perbankan: *Trust*

Nilai Tukar terhadap USD



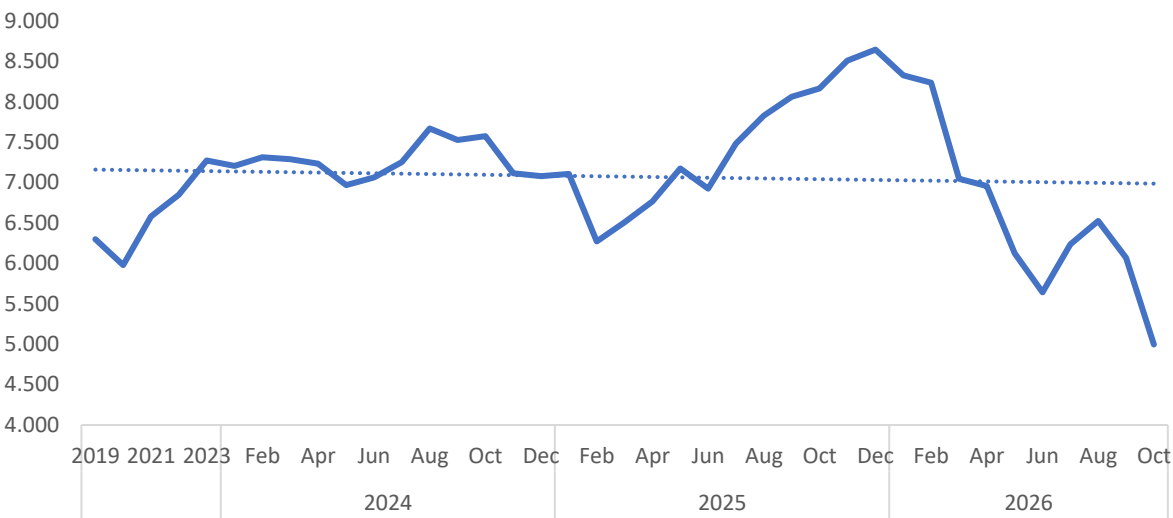
Rupiah → faktor global dan domestik → trust
Inflasi impor → inflasi IHPB

CDS



Sumber: CEIC, 2026, diolah

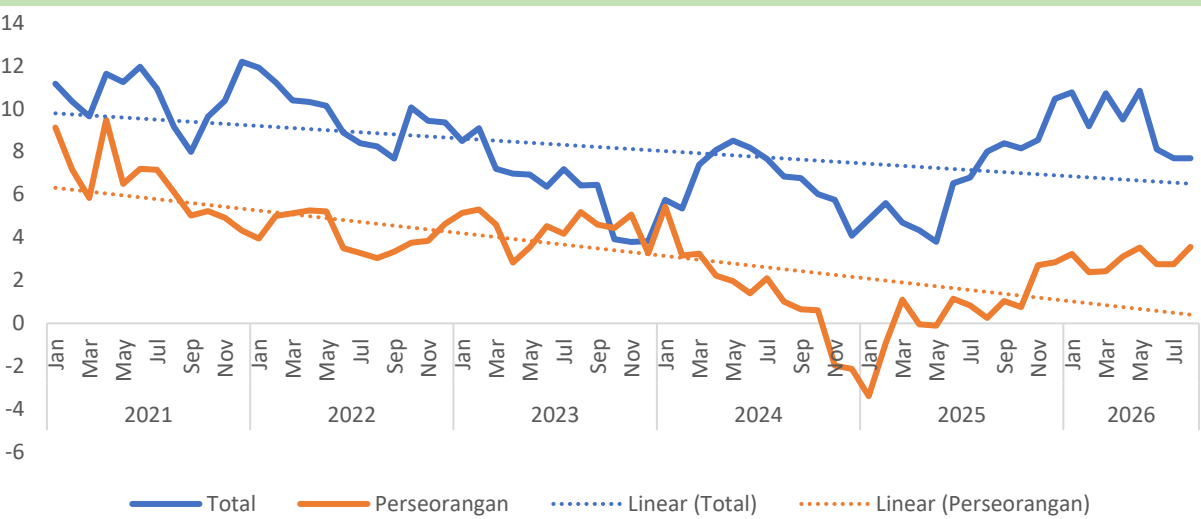
IHSG



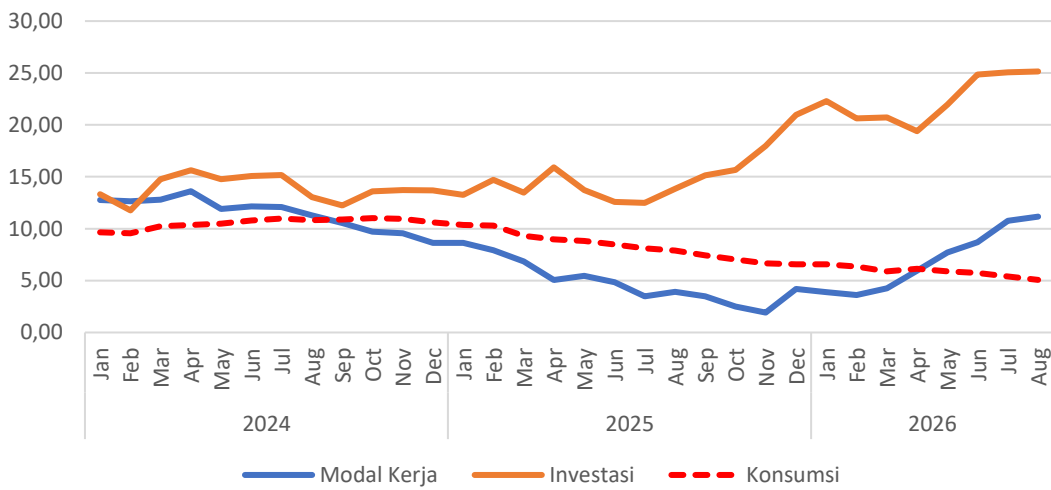
Sumber: BEI, 2026, diolah

Perbankan: Likuiditas Seret

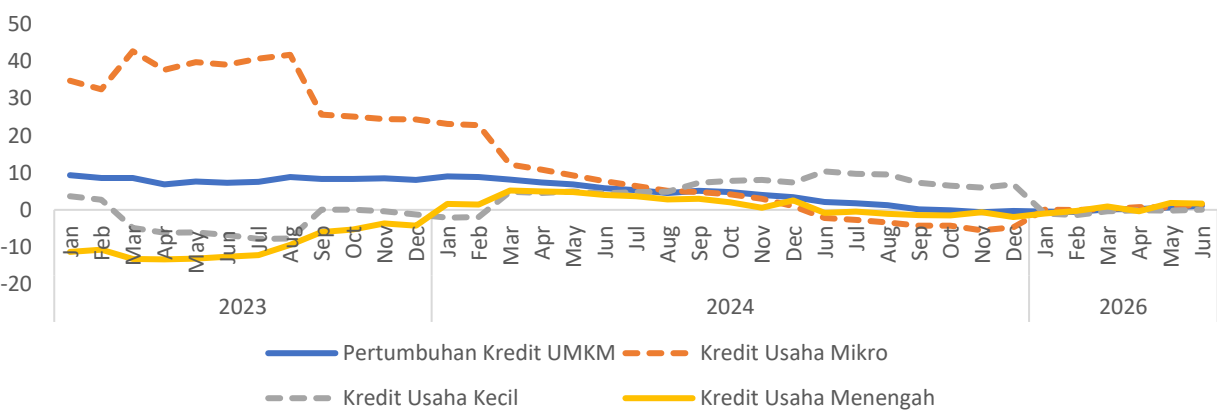
Pertumbuhan DPK



Pertumbuhan Kredit



Pertumbuhan Kredit UMKM

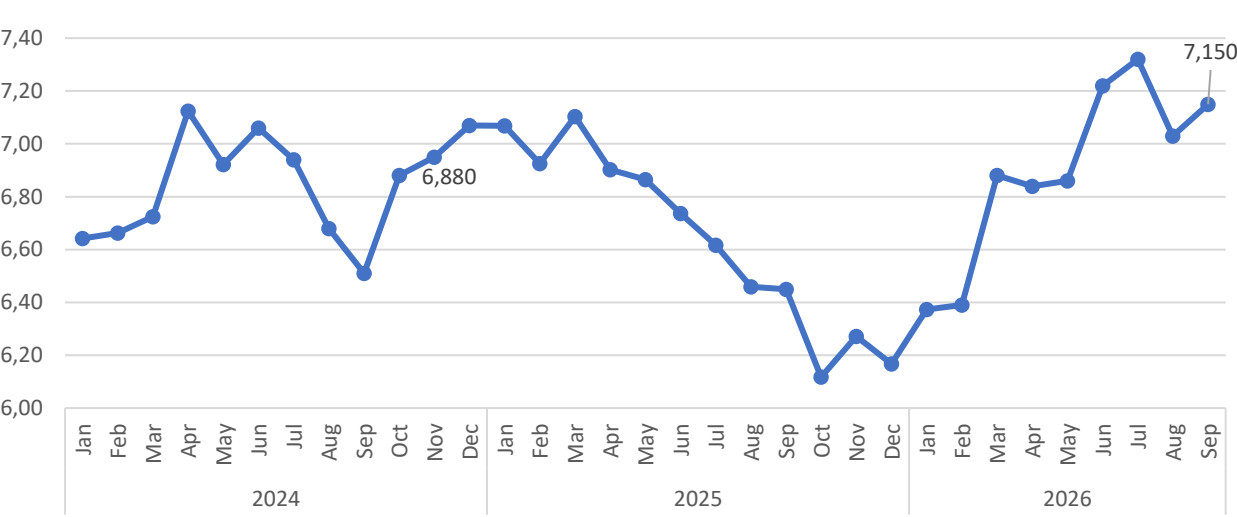


Sumber: Bank Indonesia, 2026, diolah

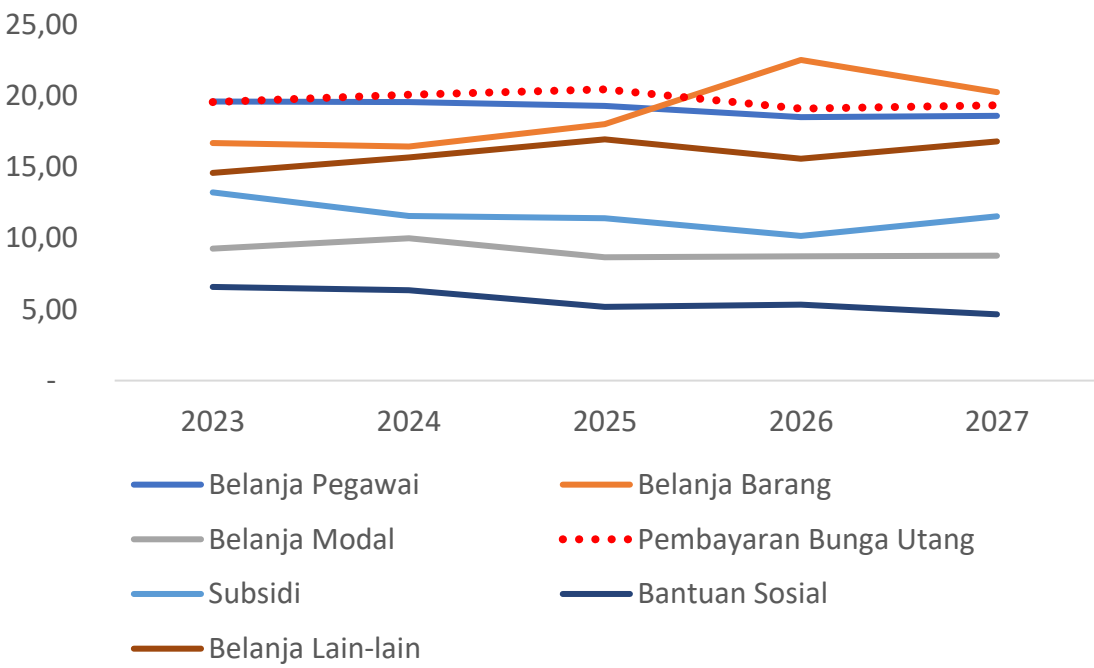
Peran UMKM dominan terhadap PDB dan TK tapi tidak mendapat dukungan pembiayaan

Beban Berat Fiskal

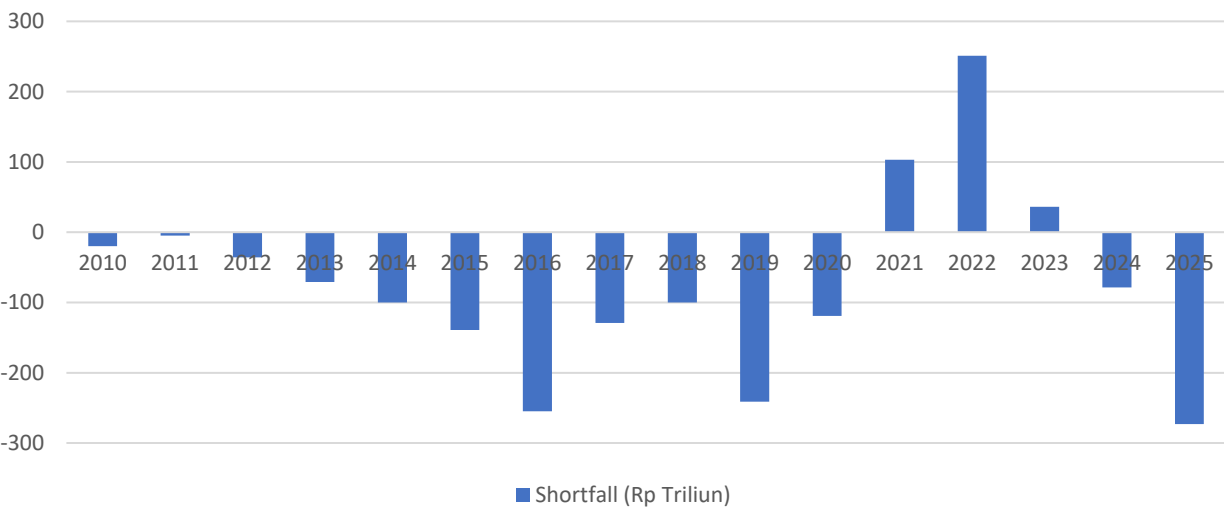
Yield SBN



Komposisi Belanja Pemerintah Pusat (%)



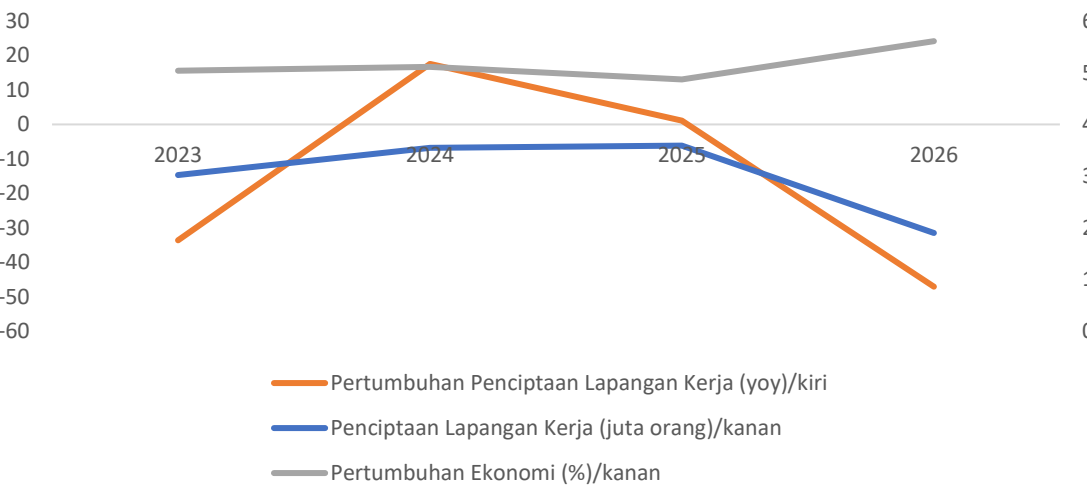
Shortfall Penerimaan Perpajakan (Rp Triliun)



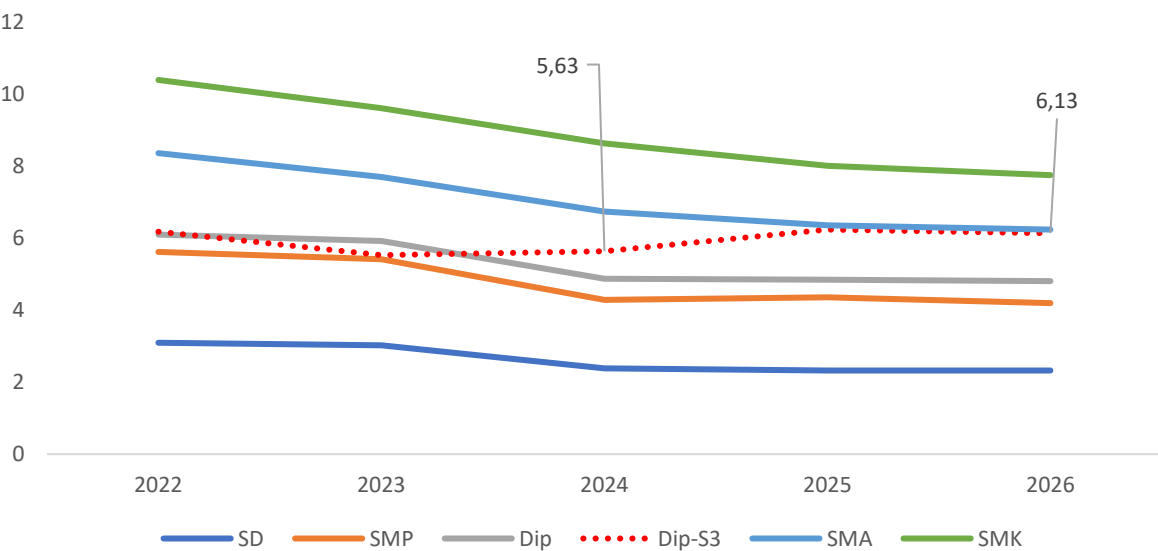
Sumber: Kementerian Keuangan, 2026, diolah

Ketenagakerjaan: Kesejahteraan

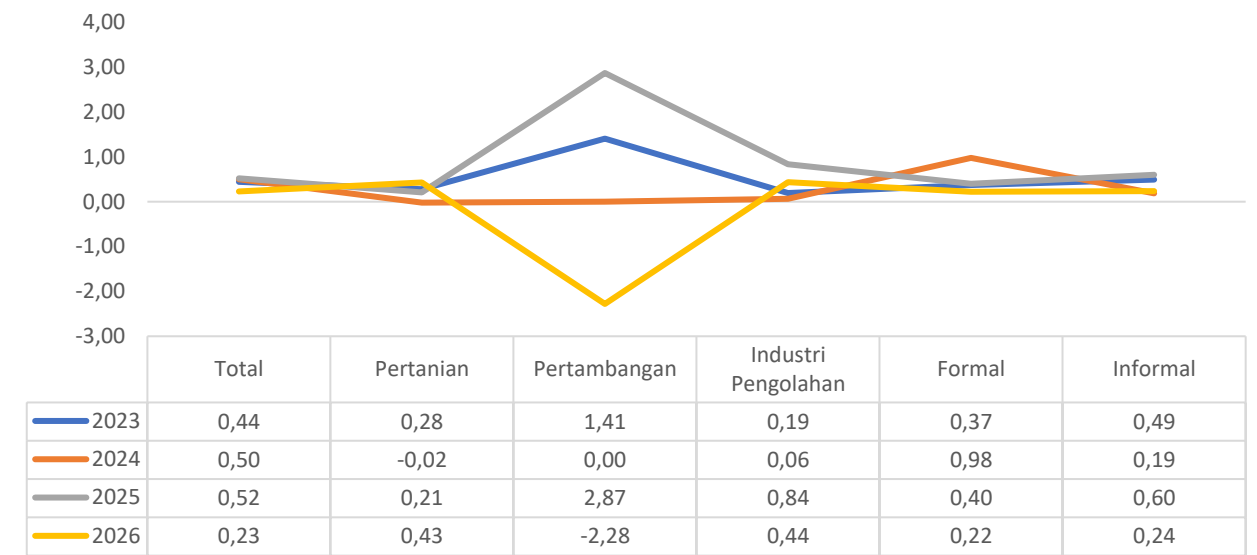
Elastisitas Pertumbuhan Ekonomi dan Penyerapan TK



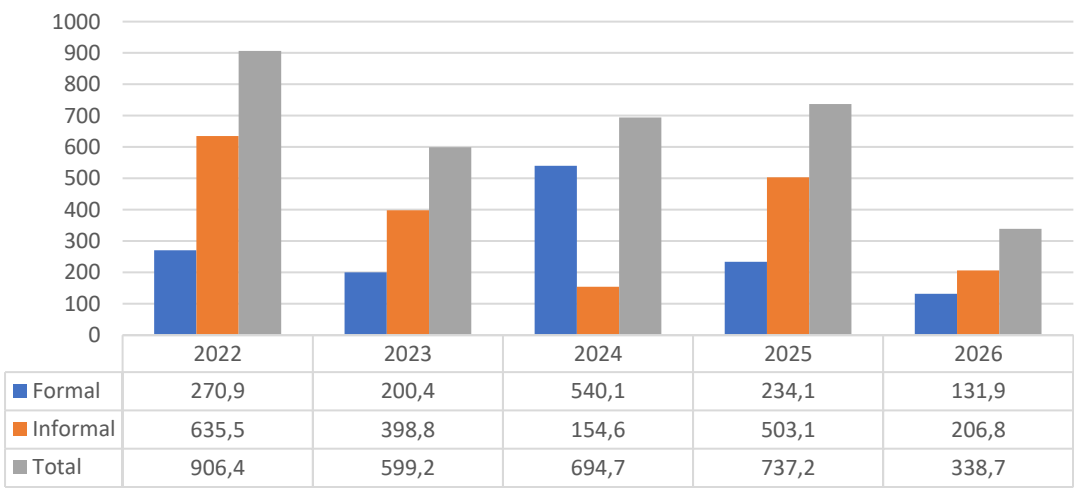
TPT Menurut Tingkat Pendidikan



Elastisitas Pertumbuhan Ekonomi dan Penyerapan TK: Lapangan Usaha



Penyerapan TK per 1% Pertumbuhan Ekonomi

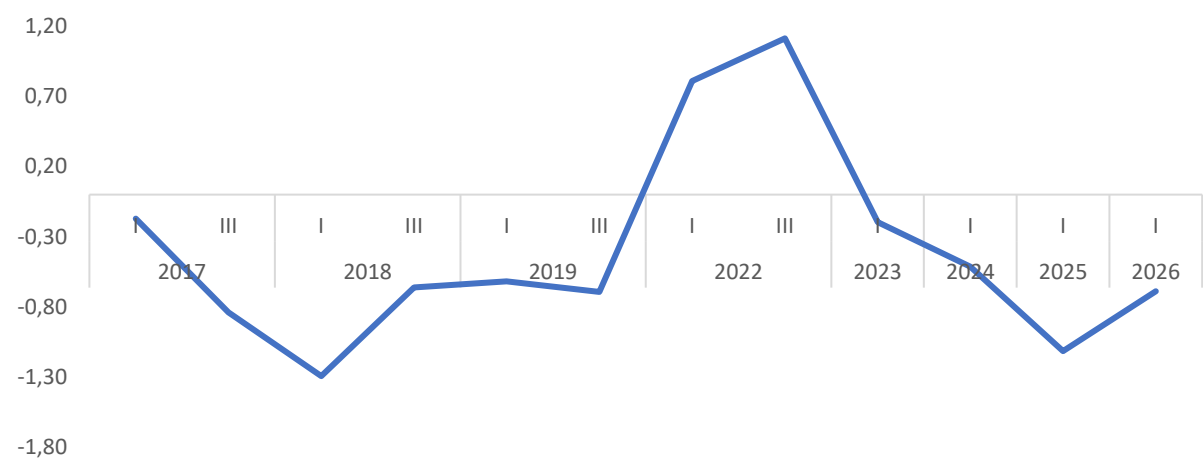


Sumber: BPS, 2026, diolah

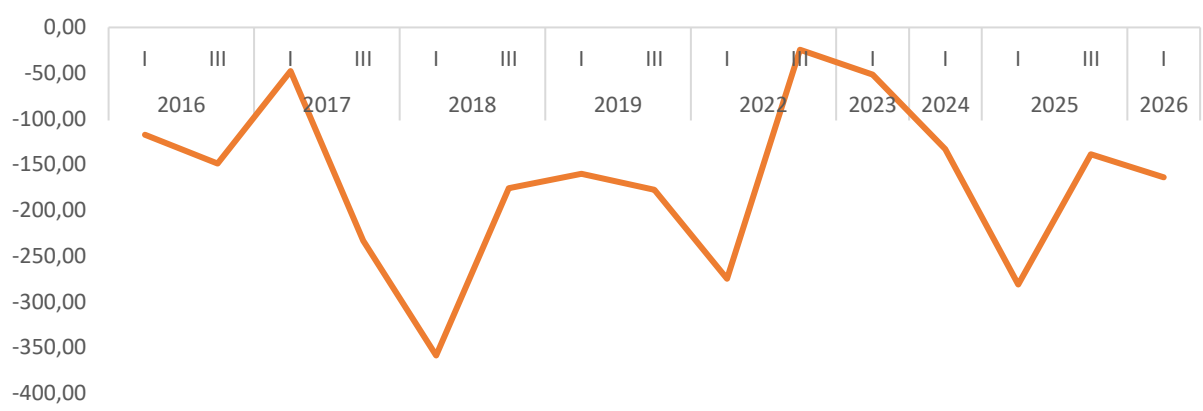
Kemiskinan: Kualitas Pertumbuhan

	Target 2025	Target 2026	Realisasi			Keterangan
			2025		2026	
			Mar	Sep	Mar	
Kemiskinan	7,0% – 8,0%	6,5% – 7,5%	8.5	8.3	8.07	Tidak Tercapai

Elastisitas Pertumbuhan Ekonomi dan Kemiskinan



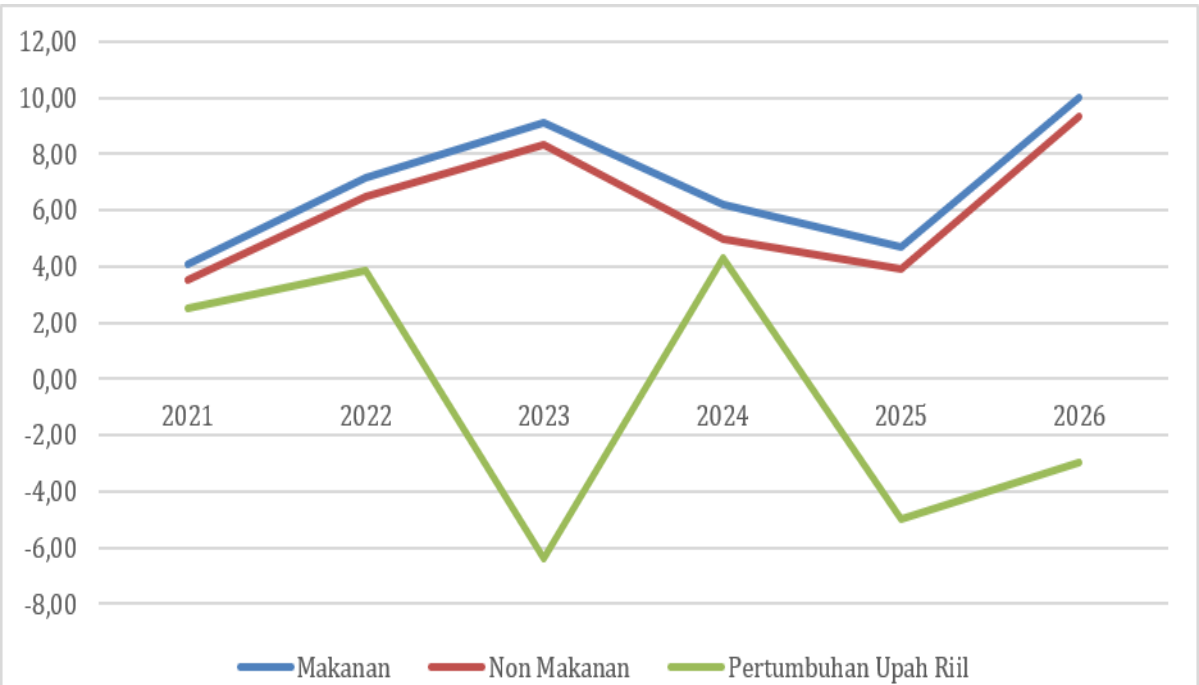
Jumlah Kemiskinan per 1% Pertumbuhan



Standart Pengukuran Garis Kemiskinan

Garis Kemiskinan	USD	Tingkat Kemiskinan (2025) (%)
BPS	3,6	8,78
Lower-Middle-Income Poverty Line	4,20	15,53
Upper-Middle-Income Poverty Line	8,3	64,09

Garis Kemiskinan dan Upah Riil



Sekian dan Terima Kasih